



# « INVEST IN JAPAN »

## **BREAKFAST**

By invitation only

## March 8th from 8.30 to 10.00

Salon Royan, Majestic Hotel, La Croisette, Cannes

Sponsored by the Institute of International Harmonization for Building and Housing, Japan & In association with Dr Leonard Meyer zu Brickwedde, President & CEO, Kenzo Capital Corporation

#### Keynote

Mr. Jesper Koll, Chief Economist of JP Morgan Chase Japan.

### **Master of Ceremony**

Ms Keiko Otsuki, Senior Advisor to Morgan Stanley Japan

#### Speakers:

Mr. Jesper Koll, Head of Japan Equity Research, JP Morgan Chase Japan (by video conference)

Dr. Leonard Meyer zu Brickwedde, President & CEO, Kenzo Capital Corporation Mr. Koichi Murata, Director and Head of the Real Estate Department, Mitsubishi Corporation

Mr. Masatoshi Matsuo, President, Genkai Capital Management

## **Description:**

Despite a difficult economic situation, Japan's exports have increased substantially in 2011 and the demand from Asia is steadily dominating the exports. Many large companies show very positive results and while the international markets are concerned about the governmental debt level, the country's debt service is much lower than that of other large economies, while the German government pays 3.25% for a 10 year debt, the Japanese government only pays 1.25%.

#### Japanese economy questionings:

- •The government's debt issues
- •The export dependence and strong Yen
- •The ageing society